

Pilot Grove Savings Bank

INVESTMENT SERVICES

Powered By *Morningstar*® Analytics

Pilot Grove Investment Services leverages industry-leading Morningstar analytics to provide fund analysis and research for our clients. Through Morningstar, clients have greater insight into their investment holdings through research-driven reports allowing enhanced management and understanding of their investments. Pilot Grove Investment Services takes a leading role to help screen and select funds with a positive track record for clients.

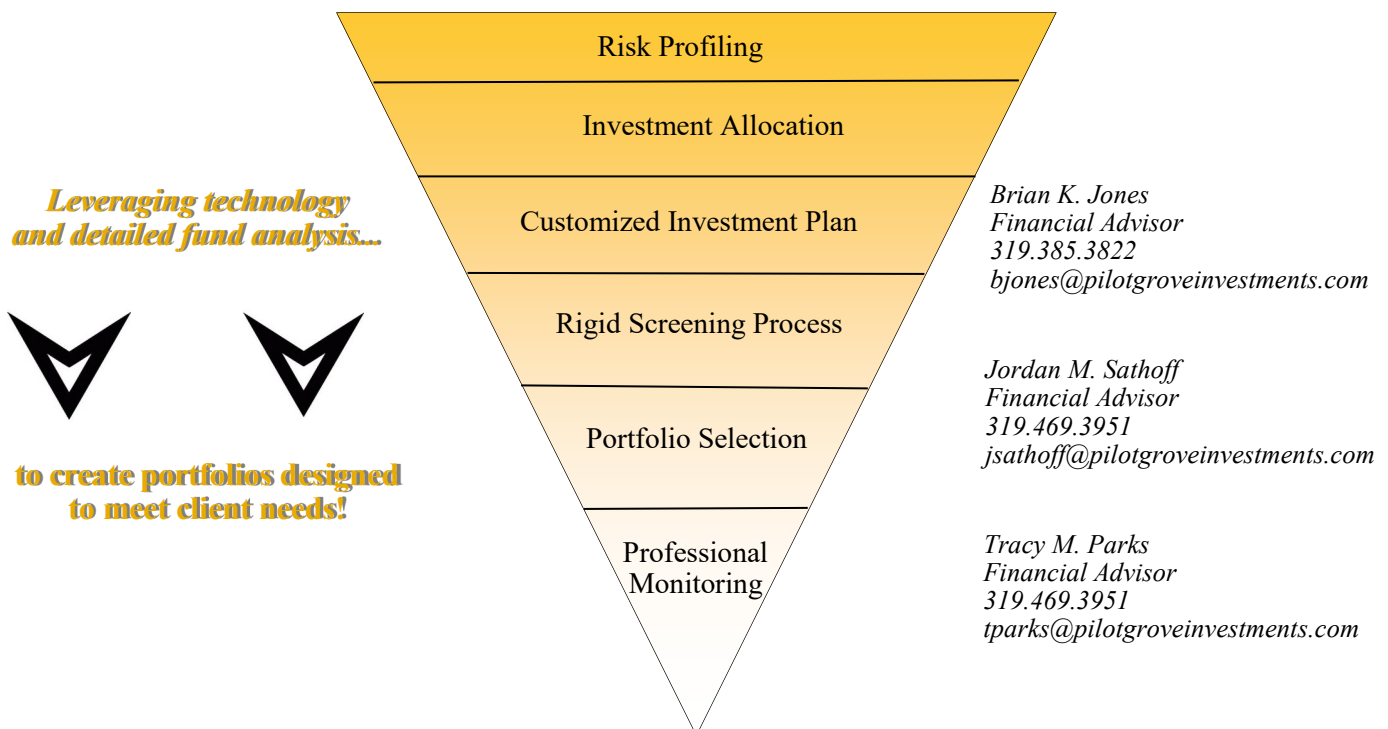
Advisory Platform

- * Convenient Online Client Access
- * Straight Forward Client Reports
- * Thousands of Top-Rated Investment Options
- * Research Driven Investment Portfolios
- * Access Retirement Planning Simulator
- * Third Party Integration Capabilities

Simplistic Pricing

- * Flat Fee Schedule
- * No Front-End Charges
- * No Back-End Charges
- * No Charges for Systematic Withdrawals
- * Numerous Funds with No Trading Fees

MORNINGSTAR®



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