

Pilot Grove
Savings Bank
INVESTMENT SERVICES

INVESTABLE HEALTH SAVINGS ACCOUNT

PUT YOUR MONEY TO WORK

Triple Tax Advantage

- Contributions are not subject to Federal Income Tax
- Investment Earnings and Interest grow **tax free**
- Withdrawals are not taxed as long as you use the money for Qualified Medical Expenses

Eligibility

- Enrolled in a high-deductible health plan (HDHP)
- Not covered by Medicare or an ineligible health plan
- Not claimed as a dependent on someone else's tax return

Contribution Limits for 2020

- **Individual** - \$3,550
(\$1,000 catch-up age 55 or older)
- **Family** - \$7,100
(\$1,000 catch-up age 55 or older)

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